



CENTRALIZED ORGANIZATION REGISTRATION ERO SYSTEM

Registered Entity Information

May 2019 Registered Entity Pilot Sessions



Let's Get CORES

What should I expect during the pilot session period?

In preparation for the **CORES** release the week of June 17th, a limited number of registered entities will have the opportunity to participate in Registered Entity Pilot Sessions.

CORES Registered Entity Pilot Sessions		
Region	Pilot Session Date	Location
RF	May 14	Cleveland, OH
Texas RE	May 16	Austin, TX
NPCC	May 21	Mystic, CT
NERC	May 23	Atlanta, GA

Registered entities in other Regions are open to attend any of these sessions.

How do I access CORES?

To access the CORES tool, it is mandatory that you have an ERO Portal account. You will be unable to access the tool if you do not have a valid NERC ERO Portal account. Act now to verify your existing account or to set up your new account.

It is important to note that this is the <u>first step</u> in accessing the CORES tool and should be completed as soon as possible. We will share additional information on access provisioning in the near future.

<u>Please note</u>: As a Primary Compliance Contact (PCC) receiving this newsletter, is it your responsibility to identify any additional personnel in your organization that require training on and access to CORES. To help determine who in your entity requires an ERO Portal account, you can log in to your current regional CMEP system (CDAA/CITS and/or webCDMS) to view and validate who currently has access at your entity.

To verify your ERO Portal Account:

- 1. Navigate to https://eroportal.nerc.net.
- 2. Select "Sign In" in the upper left-hand corner.
- 3. Enter your credentials to confirm access to ERO Portal.
 - a. If you cannot remember your username/password, select the "Forgot Password/Username" to reset your password.



To set-up your ERO Portal Account:

- 1. Navigate to https://eroportal.nerc.net.
- 2. Select "Register" in the upper left-hand corner.
- 3. Complete the registration form and click "Submit."

If you have questions or problems concerning your ERO Portal account, please submit a support ticket https://support.nerc.net/.

What can I expect in Release 1 as a registered entity?

Registered entities will perform the following functions in the CORES tool after the Release 1 Go-live:



Functionality

- Create and submit new registration requests
- Receive notifications when new registrations are submitted
- After Regional and NERC approval, manage the newly submitted registration record
- Manage existing registration records (those that exist today in CITS, CDMS, and CRATS)
- Manage contacts for their entity
- Receive notifications when registration changes (including new registrations) are approved
- View Coordinated Oversight Information related to their entity



CORES Project Goals and Process Improvements

CORES Project Goals

The CORES project is a new centralized registration system for the ERO Enterprise located a secure environment that will:

- o Improve the system-based approach to processing registration requests
 - Create new registrations
 - Modify existing registrations
- o Offer a way for entities to manage JROs, CFRs, and other registration needs
- o Provide a centralized repository for collecting registered entity data and documentation such as parent company/affiliates, entity contacts, coordinated oversight, and functional mapping

Upcoming Events

June 2019

Training materials posted: June 7
WebEx training with NERC: mid-June
Go live: Week of June 17

Registered entity training in Atlanta: June 27

July 2019

Additional training session
Tentatively scheduled for July 17,
2019



More Info about CORES

Additional information can be found @ https://www.nerc.com/pa/comp/Pages/CORESTechnologyProject.aspx, including CORES FAQs.

Please email Registration@nerc.net with feedback on CORES.